

MINUTES FROM EXTRAORDINARY GENERAL MEETING

The extraordinary general meeting of Aker Drilling ASA took place on 6 March 2008 at 10:00 hours, in Fjordalleén 16, 0115 Oslo.

1. Opening and constitution of the general meeting and registration of shareholders present at the meeting

In compliance with the Norwegian Public Limited Liability Companies Act section 5-12 (1) as well as the company's articles of association, the general meeting was opened and chaired by the chairman of the board Leif-Arne Langøy.

The company's sole shareholder, Aker Capital AS, was represented by Bengt A. Rem. Aker Capital AS represented 100 % of the company's shares and share capital.

2. Election of a person to co-sign the minutes

Bengt A. Rem was elected to co-sign the minutes together with the chairman of the meeting.

3. Approval of the notice and agenda for the general meeting

The chairman of the meeting noticed that the board, in according to agreement with the sole shareholder of the company, had proposed to derogate from the notice period as stipulated in the Norwegian Public Limited Liability Companies Act as the company has only one shareholder.

The notice and agenda for the meeting were unanimously approved by the general meeting.

4. De-listing from Oslo Børs

As the company has only one shareholder, the board had proposed that the company applies for a de-listing of its shares on Oslo Børs. The extraordinary general meeting passed the following resolution:

"An application for de-listing of Aker Drilling ASA's shares on Oslo Børs shall be submitted."

5. Amendment to § 5 of the articles of association

Since the company has only one shareholder the board had proposed that § 5 of the articles of association is amended. The extraordinary general meeting passed the following resolution:

"§ 5 of the articles shall read as follows:

§ 5 The board

The company shall have a board of directors consisting of 3-6 board members. The chairman of the board alone or two board members jointly have signatory powers of the company.

The board appoints the company's CEO."

6. Election of new board of directors and chairman of the board

Since the company has only one shareholder the board had proposed that a new board of directors and a new chairman of the board were elected. The extraordinary general meeting passed the following resolution:

"The current members of the board of directors shall be replaced by the following:

- *Martinius Brandal, chairman*
- *Karl Erik Kjelstad, board member*
- *Katrine Mourud, board member"*

7. Amendment to § 7 of the articles of association and nomination committee

As the company has only one shareholder, the board had proposed that the company shall no longer have a nomination committee. The extraordinary general meeting passed the following resolution:

"§ 7 of the articles of association is deleted. The company's nomination committee ceases to exist with immediate effect."

* * *

No further matters were discussed and the general meeting was adjourned.

Oslo, 6 March 2008

Leif-Arne Langøy

Bengt A. Rem